Heckscher Foundation Post-Report Update Instructions and Sample

Post-report updates are scheduled by Foundation staff if further updates are needed on outcomes that exceed the grant reporting period. All Heckscher Foundation reports must be submitted online through the Grantee Portal. For a direct link to the portal, please contact your Heckscher point person.

Each reporting requirement has two components:

- **Narrative Report**: This report provides an update on each activity or strategy, shorter-term outcome, and longer-term outcome and is based on the logic model you submitted.
  - We recognize that some of these updates may have been completed and included in the Final Report. We expect grantees to update us on the progress of only those outcomes for which final data was not yet available at the time of final report submission.
  - The response for each is limited to 75 words.

- **Financial Report**: This report provides an up-to-date, clear accounting of actual expenses for which Heckscher grant dollars were used and is based on the project budget you submitted with your grant application. If there have been no changes in the expenditures since the submission of the final report, please re-upload the final financial report.

**Report Sample**

Please note: the sample below follows the structure of the online report template.

**Details**

- **Organization Name**: All Stars Project Inc
- **Grant Amount**: $10,000.00
- **Project Title**: College Access NYC Pilot Program
- **Grant Date**: 4/5/2018

**Logic Model: Activities or Strategies**

Please provide the Foundation with updates on your funded project since the Final Report. Please update us on each goal stated in the Logic Model and Final Report updates. A sample format for this report appears on our website should you need additional guidance.

**Activities or Strategies 1 from Application**: We will provide 35 hours of SAT prep instruction over 6 months to 85 students.

**Activities or Strategies 1 from Interim Report**: To date, we have provided 20 of 35 hours to 85 students. The remaining 15 hours are scheduled to be completed within the following month.

**Activities or Strategies 1 from Final Report**: We provided 36 hours of SAT prep instruction over 6 months to 83 students. We began the program with full enrollment at 85 students, but 2 were unable to complete the SAT prep program.

**Activities or Strategies 1 Post Report Update:**
Since the end of the original grant period, the two students who were unable to complete the SAT prep program have re-enrolled for the next school year.

**Logic Model: Shorter-Term Outcomes**

*Please provide the Foundation with updates on your funded project since the Interim Report. Please update us on each goal stated in the Logic Model and Interim Report updates. A sample format for this report appears on our website should you need additional guidance.*

**Shorter-term Outcomes 1 from Application:**
All students will show at least a 100-point improvement on the SAT over 3 practice tests.

**Shorter-term Outcomes 1 from Interim Report:**
We are on track to meet this outcome for all 85 students. 2 of the 3 practice tests have been completed showing an improvement in scores from the pre-test to the 2nd practice test and we fully expect all students to achieve the minimum improvement of 100 points by the 3rd and final practice test.

**Shorter-term Outcomes 1 from Final Report:**
All students showed a minimum of a 100-point improvement over 3 practice tests, with an average improvement of 116 points.

**Shorter-term Outcomes 1 Post Report Update:**
N/A

**Logic Model: Longer-Term Outcomes**

*Please provide the Foundation with updates on your funded project since the Interim Report. Please update us on each goal stated in the Logic Model and Interim Report updates. A sample format for this report appears on our website should you need additional guidance.*

**Longer-term Outcomes 1 from Application:**
More than 70% of students will be admitted to college.

**Longer-term Outcomes 1 from Interim Report:**
We are on track to meet this outcome with 80% of the senior students completing applications to at least 2 four-year colleges and at least 2 two-year colleges. All students who have completed applications have also finalized financial aid forms. We will have acceptance data by the final report.

**Longer-term Outcomes 1 from Final Report:**
72% of students were admitted to college; 60% to four-year colleges and 12% to two-year colleges with 100% of the 72% planning to matriculate. We can update you on final matriculation numbers in the Fall.

**Longer-term Outcomes 1 Post Report Update:**
Final matriculation numbers are now in, 98% of students matriculated, with only one student deciding to take a gap year prior to attending the four-year university they were accepted to.

**Additional Questions**

If you wish to provide any additional comments, you may enter them in the space below.
The extended curriculum for this program has been completed and a pilot group will use it in the fall.

If there were special terms relating to your grant, describe the current status of meeting those terms (e.g. challenge grant matching).
N/A – matching funds were secured at the time of the final report submission.
How have the funds from this grant been used to date? If the entire grant has not been expended, please explain for the unexpended.
N/A – funds were completely expended at final report submission.

If the grant was for an ongoing program activity, what funding has been secured for continuation?
Next year, 80% of the program will be paid for through a fee-for-service model and the remaining 20% has been committed by other private funds from one large foundation for a future expansion effort.

Did this grant assist your organization in obtaining funds from other sources?
Piloting the program enabled us to refine our college access model within both district and charter schools, leading to other funders having demonstrated interest in expansion of the program to additional school networks. New funders for the program include XYZ Foundation.

Attachments
Choose the corresponding file for each attachment type below and click “Upload.”

Please attach a post report financial report.

Please attach an updated list of funding and amounts from other sources for your current fiscal year (include the fiscal year).

Please attach any supporting documentation (optional).